



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL ADDRESS IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, please refer to below instructions and provide the above unique email address to Shaw and Partners. Once completed, the automatic collection of data will commence from the next trade.

YOUR BROKER

Shaw and Partners
1800 636 625
2 Chifley Square,
Sydney NSW 2000

Instructions:

1. Send an email directly to your Shaw and Partners adviser requesting the above unique email added to your trading account for trade confirmations, or
2. The account holder may email the below signed request, with the above unique email specified, directly to the Client Services team at clientservicessydney@shawandpartners.com.au

SHAW AND PARTNERS
2 CHIFLEY SQUARE,
SYDNEY NSW 2000

Dear Sir/Madam,

RE: Add email address

Account Name:	
Corporate Trustee Name (if applicable):	
Account Number or HIN:	

Effective immediately and until further notice, please can you arrange to forward a copy of any equity and/or ETO (Exchange Traded Option) contract notes for the above account(s), to BGL Corporate Solutions.

They should be emailed, as soon as they become available, to

Thank you for your attention to this matter.

Yours sincerely,

Signature

Name

Signature

Name