



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL ADDRESS IS

AUTOMATE YOUR DATA COLLECTION

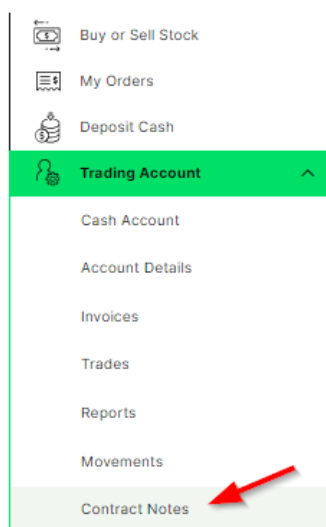
To authorise the automatic collection of your Contract Note data, BGL requires you to complete the following steps:

YOUR BROKER

SelfWealth
clientservices@selfwealth.com.au

1. Please login to your Selfwealth platform
2. Once logged in, please navigate to the left hand side menu
Trade > Trading Account > Contract Notes

TRADE



Suite 2, 606 608 Hawthorn Road
PO Box 8063, Brighton East
Victoria 3187 Australia

T 1300 654 401
F (03) 9530 6964
E info@bglcorp.com.au
W www.bglcorp.com

- 3. Click on 'Add New' under the Contract Note Email Address
- 4. Enter the Unique Email Address shown on the previous page and click Save

Contract Notes

Contract Note Email Addresses

| Email Address | Status |
|--------------------|---------|
| johnjones@test.com | Primary |

Save

Close

Update where you would like contract note emails to be delivered to. These will always be sent to your primary login email address. Please see [Help Centre](#) for further details