



# AUTOMATE

YOUR DATA COLLECTION

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## YOUR UNIQUE EMAIL ADDRESS IS

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### AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the attached form to be completed and returned to your advisor.

### YOUR BROKER

Pershing Securities  
02 8999 4000

Please complete the following:

- Account Name
- Account Number
- Email Address
- Signature

**Note:** Pershing is currently used by a range of different brokers.  
Please contact your advisor for return mailing address.

**CHANGE OF CONTACT DETAILS FORM****Account Number****Account Name****Accounts to be updated:**☐

Equities

☐

Options

**ADDRESS****Old Street Address:****New Street Address:****Should the New Street Address be your Registered Address for Securities?**☐

Yes

☐

No

**Old Postal Address:****New Postal Address:****Should the New Postal Address be your Registered Address for Securities?**☐

Yes

☐

No

Please Note: If you tick Yes for both your Street Address and Postal Address to be the Registered Address, the Postal Address will be used.

**CONTACT INFORMATION****Email Address:****Should the email address noted above be used for Electronic Contract Notes?**☐

Yes

☐

No

**Phone (H):****Phone (W):****Phone (M):****Fax:****SIGNATURE OF ACCOUNT HOLDERS**

Full name

Signature

Date

Full name

Signature

Date

Full name

Signature

Date

\*ALL ACCOUNT HOLDERS MUST SIGN. FOR COMPANY ACCOUNTS, SIGN IN ACCORDANCE WITH THE COMPANY'S CONSTITUTION