



# AUTOMATE

## YOUR DATA COLLECTION

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### YOUR UNIQUE EMAIL ADDRESS IS

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#### AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following letter to be signed and returned to Octa Phillip - Phillip Capital.

#### YOUR BROKER

Octa Phillip – Phillip Capital  
1800 214 264  
PO Box 628  
Collins Street West VIC 8007

Please complete the following fields:

- Account Name
- Corporate Trustee Name (If applicable)
- Account Number or HIN
- Signature

OCTA PHILLIP  
PO Box 628  
Collins Street West VIC 8007

Dear Sir/Madam,

RE: Add email address

Account Name:	
Corporate Trustee Name (if applicable):	
Account Number or HIN:	

Effective immediately and until further notice, please can you arrange to forward a copy of any equity and/or ETO (Exchange Traded Option) contract notes for the above account(s), to BGL Corporate Solutions.

They should be emailed, as soon as they become available, to

Thank you for your attention to this matter.

Yours sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name