

### YOUR UNIQUE EMAIL ADDRESS IS

### **AUTOMATE YOUR DATA COLLECTION**

To authorise the automatic collection of your Contract Note data, BGL requires the following letter to be signed and returned to Asgard.

Please complete the following sections:

- Account Details
- Change of contact Details (enter both the old and new email address)
- Signature

**Note:** These specific instructions apply to the Asgard eWrap Platform.

#### **YOUR BROKER**

Asgard 1800 731 812 ewrap@asgard.com.au GPO Box 7490 Cloisters Square WA 6850

### eWRAP - Investment

## **Asgard**

# Change of contact details, authority and adviser information

Complete this form in BLOCK LETTERS and:

- post it to Asgard, PO Box 7490, Cloisters Square WA 6850
- or fax it to (08) 9415 5358 (please don't send us the original as well)

Questions? Call the Contact Centre on 1 800 731 812 or email ewrap@asgard.com.au

**Note:** Privacy laws protect your privacy. Please read our Privacy Brochure for more information. A copy can be obtained from the Contact Centre.

1. Account details		
Account number		
Account name		
2. Change of contact details		
Please change my details as detailed below:  Old details  Residential address		
State Postcode		
Postal address		
State Postcode		
Home phone Business phone		
Mobile Facsimile		
Email    Comparison		
New details		
Residential address		
State Postcode		
Postal address#		
State Postcode		

 $<sup>\</sup>hbox{\# Only complete if you wish to advise a postal address which is different to your residential address.} \\$ 

Home phone  Business phone  Mobile*  Facsimile			
Note: If your eWRAP Investment Account is linked to another Asgard Account the address details for your other Asgar If you have an eWRAP Margin Lending facility set up on your eWRAP Investment Account, the mobile and/or email a of a margin call. Please ensure that these details are your own and not that of a third party (including those of your	ddress you provide will be used to notify you in the event		
3. Preferred contact method – (only applicable to eWRAP Investment Accounts with eW	(RAP Margin Lending)		
St George will take reasonable steps to notify you if your margin loan goes into margin call. Please nominate below how you wish to be notified:			
Email SMS Both (Email and SMS)  The mobile phone number and/or email address you have registered against your eWRAP Investment account or, if applicable, the new mobile number and/or email address you have provided in Section 2 of this form will be used to notify you in the event of a margin call.			
4. Financial adviser level of authority			
Please change my financial adviser's level of authority to:			
Investor Directed Authority  I must authorise in writing each instruction (transaction or Account amendment) before my financial adviser electronically submits it to Asgard.			
My financial adviser can electronically submit investment instructions to Asgard and amend my eWRAP Investment Account details on my behalf, without any specific prior authorisation from me. Authority to Operate allows my financial adviser to submit all instructions on my behalf other than instructions to:  • change the name of my Account  • transfer funds out of my Cash Account to fund a payment request  • transfer my Account from Super to Pension.5. Adviser details – to be completed by your financial adviser			
5. Adviser details – to be completed by your financial adviser			
I/We instruct Asgard to change the financial adviser on my/our Account. This instruction revokes my/our previous financial adviser's right to information relating to my/our Account and authorises Asgard to provide information relating to my/our Account, and pay commission, to the financial adviser below.			
Dealer's name			
Adviser's company			
Adviser's name			
Adviser's phone			
Adviser's Service Centre			
Adviser's Code BA	Dealer stamp		

<sup>#</sup> Completion of all fields is mandatory

### 5. Signature

### Individual/joint account holders/trustee(s) sign here

If the Account is in joint names, both people must sign. If there are more than two trustees, attach additional signatures.

Signature	_
	Date
Signature	·
	Date
Signature	Data
Signature	· ·
	Date
Company or trustee companies sign here	
If signing under Common Seal, we confirm it was affixed in our presence.	
Director/Sole Director and Sole Secretary (delete as applicable)	
Secretary/Director (delete as applicable)	
	Common Seal
Date	
	Dealer stamp
	Adviser's phone

